

1. County and Case No. \_\_\_\_\_

2. Date \_\_\_\_\_

3. Applicant Name \_\_\_\_\_  
(Last) (First) (M.I.)
4. Mailing Address \_\_\_\_\_  
(Street, P.O. Box, etc.) (City) (State) (Zip Code)
5. Phone \_\_\_\_\_ [ ] Applicant [ ] Other
6. Residence (if different from mailing address) \_\_\_\_\_
7. Directions to Residence \_\_\_\_\_
- a. Have you or anyone else in this application previously applied for or received assistance? [ ] Yes [ ] No If yes, Who? \_\_\_\_\_  
Where? \_\_\_\_\_ When? \_\_\_\_\_ Case Number? \_\_\_\_\_
- 9a. This is an application for: [ ] AFDC [ ] AFDC RELATED MA b. Type of Application: [ ] New [ ] Reapplication (Use old case number.)
- c. Other Program Status: [ ] AFDC [ ] MA: Case Name(s) and Number(s) \_\_\_\_\_  
[ ] Food Stamps: Case Name and Number \_\_\_\_\_
- 10a. If you are not receiving Food Stamps, have you applied? [ ] Yes Date [ ] No b. Are you interested in applying? [ ] Yes [ ] No

11. Persons for Whom Assistance is Requested				AGENCY USE ONLY						
a. Name (Last) (First) (M.I.)	b. Depr.	c. Race	d. Sex	e. Citizen/ Alien No.	f. DOB	g. Ver.	h. Marriage/ Relation	i. SSAN	j. Rec. AFDC in Last. 4 Months	k. Med. Exp. in Last 3 Months
SR							Self		Yes No	Yes No
SP									Yes No	Yes' No
Children									You No	Yes No
									Yes No	Yes No
									Yes No	Yes No
									Yes No	Yes No
									Yes No	Yes No
									Yes No	Yes No

12. I hereby make application for money payment and or medical assistance. I agree to give the Department for Social Insurance any information necessary to establish my eligibility. I understand furnishing Social Security Numbers for all persons for whom application is made is required in order to receive AFDC. I understand if I receive too much money, for whatever reason, I will be required to repay it. I understand in accepting AFDC, I assign all past, current and future child support for children for whom I receive AFDC to the Department for Social Insurance. I understand if I am applying for AFDC or Medical Assistance for myself, or for child(ren) as a parent or legal guardian, I am assigning my rights for third party payments and am willing to cooperate with the Department for Social Insurance. I certify, under penalty of perjury, the information provided by me in this statement is correct and true to the best of my knowledge and give my consent to the Department for Social Insurance to make any necessary contacts to verify my statements. I understand if I give false information, withhold information or fail to report changes within 10 days, I may be subject to prosecution for fraud.

13. Signature of Applicant \_\_\_\_\_ Date \_\_\_\_\_ If signed by mark:  
Signature of Worker \_\_\_\_\_ Date \_\_\_\_\_ Signature of Witness \_\_\_\_\_ D a t e

### YOUR RIGHTS

As an applicant you have certain rights. These are:

1. The right to prompt action on your case.
2. The right to have your case treated confidentially.
3. The right to receive a money payment and or medical assistance if it is determined that you meet all eligibility requirements.
4. If you are eligible for a money payment, the right to spend it any way you wish.
5. The right to a hearing before an impartial hearing officer if you are dissatisfied with any action or inaction of the Department. If your complaint involves alleged discrimination due to race, color or national origin, you have the right to appeal directly to the Secretary of Health and Human Services, Washington, D.C., if you prefer.

### CIVIL RIGHTS

The Programs of the Department for Social Insurance are administered in such a manner that no person will, on the grounds of color or national origin, be excluded from any benefits under the program or otherwise be subjected to any discrimination.

### YOUR OBLIGATIONS

Give the worker complete and accurate information, substantiated by documents as requested on:

1. Any factor of technical eligibility, including proof as appropriate, that the parent of the child(ren) is out of the home.
2. Income, including wage stubs, award letters, etc., for yourself, spouse, children, and other household members such as alien sponsors and parents of minor parents.
3. Resources.
4. Your marital status.
5. Your living arrangements.
6. Any other fact that has any bearing on your eligibility, including medical reports of physical or mental examinations to determine the existence or degree of incapacity including submission to additional examinations when indicated.

Keep any appointment to see your worker or give advance notice if the date or hour is unsatisfactory to you.

If your application is approved, inform the Department within 10 days of any changes in your circumstances affecting your eligibility or amount of payment. Failure to do so may result in a loss of benefits and or in prosecution for fraud.

During your interview, your worker will assist you in applying for a Social Security number for anyone for whom you request assistance who does not already have a Social Security Card. The Social Security Act requires that all recipients of money payments must be identified by such a number. The Department shall not make a payment for any individual who refuses to apply for a number. If you are applying for Medical Assistance only, the Department will also need a Social Security number for identification purposes. The information you provide in order to obtain a number and the number when received, will be used only for purposes of administering the program of the Cabinet for Human Resources, and will be disclosed by the Cabinet or the Social Security Administration only as permitted by law.

COMMONWEALTH OF KENTUCKY  
CABINET FOR HUMAN RESOURCES  
Department for Social Insurance1. Date \_\_\_\_\_  
Place: ☐ Home ☐ Office ☐ FacilityCase No. \_\_\_\_\_  
(Co.) (Prg.) (SSN)

## 2. SSI Status:

☐ Receiving  
☐ Denied/Disc. \_\_\_\_\_  
☐ Reason \_\_\_\_\_  
☐ Pending \_\_\_\_\_  
☐ Never Applied \_\_\_\_\_Medical Assistance/Supplementation  
Application/Eligibility Determination  
Aged, Blind, and Disabled☐ New Application ☐ Investigation  
☐ Reinvestigation ☐ Previously Received  
☐ Reinstate within 10 days of Disc.3. Name \_\_\_\_\_  
(Last) (First) (MI) (Birth Date)☐ Home  
☐ Facility Address: \_\_\_\_\_  
(Street or RFD) (City) (State) (Zip Code) (Telephone)Race: ☐ White ☐ Black ☐ Other \_\_\_\_\_ Sex: ☐ Male ☐ FemaleSSN \_\_\_\_\_ ☐ Verification Attached Claim No. \_\_\_\_\_ ☐ Verification Attached4. Marital status: ☐ Single; Nwcr Harried ☐ Divorced; Date \_\_\_\_\_ ☐ Widowed; Date \_\_\_\_\_  
☐ Married; Living Together ☐ Married; Living Apart Since Date \_\_\_\_\_Citizenship/Alien Status - Citizen or national of the United States ☐ Yes ☐ NoIf no: In satisfactory Migration status? ☐ Yes ☐ No Immigration and Naturalization Service (INS) Status \_\_\_\_\_Name of Spouse or Parent of Disabled Child \_\_\_\_\_  
(Last) (First) (MI) (Birth Date)

SSN \_\_\_\_\_ Claim No. \_\_\_\_\_

☐ Home ☐ Facility Address if living apart: \_\_\_\_\_Spouse is: ☐ SSI ☐ MA Only ☐ SSP ☐ AFDC ☐ Ineligible Dependents \_\_\_\_\_Parent of Disabled Child is: ☐ SSI ☐ MA Only ☐ SSP ☐ AFDC ☐ Ineligible Dependents of Parent \_\_\_\_\_

## TECHNICAL ELIGIBILITY

5. Basis of Eligibility	Age verified by: _____	Requirement Met
<input type="checkbox"/> Age	Basis for Field Determination: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Blind		
<input type="checkbox"/> Disabled		
<input type="checkbox"/> SSI-ABD	Blind or Disabled (PA-610) Onset Date: _____	
6. In LTC, PST/MI, HCBS, AIS/MR, Hospice, PCH, FCH, I	Name of Facility: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Public <input type="checkbox"/> Private; <input type="checkbox"/> LTC <input type="checkbox"/> PSY/MH <input type="checkbox"/> HCBS <input type="checkbox"/> AIS/MR <input type="checkbox"/> Hospice <input type="checkbox"/> PCH <input type="checkbox"/> FCH; <input type="checkbox"/> Licensed <input type="checkbox"/> Unlicensed	<input type="checkbox"/> Yes <input type="checkbox"/> No
7. Residence	Residence Verification	<input type="checkbox"/> Yes <input type="checkbox"/> No

8. Caretaker:  
Name, Address, Telephone No. \_\_\_\_\_

Name, Address, Telephone No. \_\_\_\_\_

Services Provided to: ☐ Client ☐ 1 of an Elig. Couple ☐ Elig. Couple Services Provided Prevent  
Institutionalization? ☐ Yes ☐ No

Services Purchased: \_\_\_\_\_

Purchase Verified By: \_\_\_\_\_

## FINANCIAL ELIGIBILITY

9. Resources ☐ Client ☐ Client and Spouse ☐ Client and Dependent(s) ☐ Client and Parent(s)

a. Real Property	Assessed	Debt	Equity	Type, Location, Verification, Computation	Amount Considered
Disposal of Real Property <input type="checkbox"/> Yes <input type="checkbox"/> No	\$	\$	\$		
Home Property <input type="checkbox"/> Yes <input type="checkbox"/> No	\$	\$	\$		
Non-home Property Income Producing <input type="checkbox"/> Yes <input type="checkbox"/> No	\$	\$	\$		
Non-Income Producing <input type="checkbox"/> Yes <input type="checkbox"/> No	\$	\$	\$		
b. Motor Vehicle(s) <input type="checkbox"/> Yes <input type="checkbox"/> No	IADA/FMV \$	\$	\$	Verification Attached <input type="checkbox"/>	

ALL CASES

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9. Resources (cont'd) ☐ Client ☐ Client and Spouse ☐ Client and Dependent(s) ☐ Client and Parent(s)

c. <u>Burial/Life Ins.</u>		Ins. Co./Policy No. and FV/CSV	and/or	Funeral Home/Address/Amount	Amount Considered
Life Insurance <input type="checkbox"/> Yes <input type="checkbox"/> No					
Other Burial Reserves <input type="checkbox"/> Yes <input type="checkbox"/> No					
					Verification Attached <input type="checkbox"/>

  

d. <u>Liquid Assets</u>	Amount	Location, Account Number, Verification	
Transfer of Liquid Assets <input type="checkbox"/> Yes <input type="checkbox"/> No	\$		
Cash <input type="checkbox"/> Yes <input type="checkbox"/> No	\$		
Checking Acct. <input type="checkbox"/> Yes <input type="checkbox"/> No	\$		
Savings Acct. <input type="checkbox"/> Yes <input type="checkbox"/> No	\$		
Stocks/Bonds <input type="checkbox"/> Yes <input type="checkbox"/> No	\$		
Trusts <input type="checkbox"/> Yes <input type="checkbox"/> No	\$		
Cert. of Dep. <input type="checkbox"/> Yes <input type="checkbox"/> No	\$		
Other <input type="checkbox"/> Yes <input type="checkbox"/> No	\$		

  

Countable Resources	
9a.....\$	
9b.....\$	
9c.....\$	
9d.....\$	
TOTAL..\$	
Within Limits? <input type="checkbox"/> Yes <input type="checkbox"/> No	

Verification Attached ☐

10. Income

Computation/Verification/Amount Considered

	Amount Received By:			
	Client	Spouse	Parent	Dependents
<b>Earned</b>				
Wages.....	\$	\$	\$	\$
Farm/ Business....	\$	\$	\$	\$
Rental.....	\$	\$	\$	\$
Other Self- Employment..	\$	\$	\$	\$
Other.....	\$	\$	\$	\$
<b>Unearned</b>				
Farm/ Business....	\$	\$	\$	\$
Rental.....	\$	\$	\$	\$
SSI.....	\$	\$	\$	\$
RSDI.....	\$	\$	\$	\$
Black Lung..	\$	\$	\$	\$
RR.....	\$	\$	\$	\$
VA.....	\$	\$	\$	\$
Pension.....	\$	\$	\$	\$
Other.....	\$	\$	\$	\$

Verification Attached, ☐

JKM

- BD-FCH

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## 13. INCOME ELIGIBILITY COMPUTATIONS (continued)

## e. Long Term Care

## Step I

Complete if Client Has Been in LTC 30 Full Consecutive Days.

1. Client's Gross Income..... \$ \_\_\_\_\_
2. Special Income Standard (3 x SSI Rate)..... \$- \_\_\_\_\_
3. No Excess, Complete Step III. Excess, Complete Step II ..... \$= \_\_\_\_\_

## Step II

Complete if Client Has Been in LTC  
Less than 30 Full Consecutive Days.

1. Client's Countable Income  
(Gross Income/Net Profit  
Less \$20 General Exclusion).. \$ \_\_\_\_\_
2. Plus Spouse's Gross Income/  
Net Profit if Spouse's Income  
Exceeds the Special Income  
Standard for an Individual,  
if appropriate..... \$+ \_\_\_\_\_
3. Less HA Scale for 1 (or 2  
if Spouse's Income is  
Considered)..... \$- \_\_\_\_\_
4. Less Client's Recognized  
Medical Expenses..... \$= \_\_\_\_\_
5. Less Spouse's Recognized  
Medical Expenses (if spouse's  
income is considered)..... \$= \_\_\_\_\_
6. Less No. LTC Private Pay or  
Hospice Institutional Rate or  
Ester Cost of HCBS (Form  
MAP-9) or AIS/MR (Standard).. \$- \_\_\_\_\_
7. No Excess, Complete Step III. \$= \_\_\_\_\_

## Step III

1. Client's Gross Income/Pet Profit. \$ \_\_\_\_\_
2. Plus Spouse's Excess Income  
When Appropriate (Gross Income/  
Net Profit Less MA Scale for I).. \$+ \_\_\_\_\_
3. Less Personal Needs Allowance.... \$- \_\_\_\_\_
4. Less Increased Personal Needs  
Allowance..... \$- \_\_\_\_\_
5. Conserved for Spouse and/  
or Dependent(s) up to HA  
Scale for Family Size..... \$= \_\_\_\_\_
6. Less LTC Client's Recognized  
Medical Expenses..... \$- \_\_\_\_\_
7. Less Spouse's Recognized  
Medical Expenses..... \$- \_\_\_\_\_
- a. Plus VA Aid and  
Attendance Allowance..... \$+ \_\_\_\_\_
9. Client's Liability..... \$= \_\_\_\_\_

## 14. CASE DECISION

## a. State Supplementation (SSP)

1. [ ] Approved [ ] Continued Eligible

2. MA Eff. Date \_\_\_\_\_ \*

Grant \$ \_\_\_\_\_ Eff. Date \_\_\_\_\_

## c. Denied/Discontinued

1. [ ] Denied/WD (Reason) \_\_\_\_\_

2. [ ] Denied, Code 2, Excess Inc., Qtr. \$ \_\_\_\_\_

3. [ ] Discontinued (Reason) \_\_\_\_\_

## b. Medical Assistance (MA)

1. [ ] Approved, Code 1, Eff. MA Date \_\_\_\_\_ \*

[ ] Approved, Code 7, Eff. MA Date \_\_\_\_\_ \*

2. [ ] Approved, Code 2, From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

3. [ ] Approved, Code 3, Eff. MA Date \_\_\_\_\_ \*

4. [ ] Approved, Code 5, Eff. MA Date \_\_\_\_\_ \*

5. [ ] Continued Eligible

15. Standard of Promptness met? [ ] Yes [ ] No If No, Reason \_\_\_\_\_

16. Spot Check Alert? [ ] Yes [ ] No Reason \_\_\_\_\_ Date \_\_\_\_\_

17. \*If Less Than 3 Months Retroactive Coverage, Explain \_\_\_\_\_

18. Worker's Signature \_\_\_\_\_ Date \_\_\_\_\_

Concurred by \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

ALL CASES

COMMONWEALTH OF KENTUCKY  
Cabinet for Human Resources  
Department for Social Insurance

FOR AGENCY USE ONLY

STATEMENT OF NEED

Case Number _____	
<input type="checkbox"/> Investigation	<input type="checkbox"/> Office Visit
<input type="checkbox"/> Reinvestigation	<input type="checkbox"/> Home Visit
Date Issued _____	Date Received _____

The following information is needed by the Kentucky Department for Social Insurance to make a decision about a monthly check or help with medical bills. It is important that this form be completed very carefully. Information must be true. False statements make you subject to prosecution for fraud. Bring the completed form with you when you come in for your appointment.

**ALIENS ONLY.** If you are an alien, and made your first application for assistance on or after October 1, 1981, both you and your private sponsor must answer all questions. Attach a separate sheet of paper with your private sponsor's signed and dated report of his or her own circumstances.

**IF ADDITIONAL SPACE IS NEEDED TO ANSWER ANY QUESTIONS, ATTACH A SEPARATE SHEET OF PAPER.**

- Name \_\_\_\_\_  
(First) \_\_\_\_\_ (Middle Initial) \_\_\_\_\_ (Last) \_\_\_\_\_  
White, not of Hispanic origin ☐ Hispanic ☐  
Black, not of Hispanic origin ☐ American Indian or  
Asian or Pacific Islander ☐ Alaskan Native ☐
- Mailing Address \_\_\_\_\_  
(Street, RFD or P.O. Box) \_\_\_\_\_ (Apt. No.) \_\_\_\_\_ (City) \_\_\_\_\_ (State) \_\_\_\_\_ (Zip Code) \_\_\_\_\_
- Is your mail delivered in care of someone else? Yes ☐ No ☐ If yes, who \_\_\_\_\_
- Street Address (if different from mailing address) \_\_\_\_\_
- Directions to Home \_\_\_\_\_  
\_\_\_\_\_
- County \_\_\_\_\_ Telephone where you can be reached \_\_\_\_\_ Yours ☐ Nearby ☐
- Are you planning to move? Yes ☐ No ☐ If yes, when? (Date) \_\_\_\_\_  
New mailing address \_\_\_\_\_  
(Street, RFD or P.O. Box) \_\_\_\_\_ (Apt. No.) \_\_\_\_\_ (City) \_\_\_\_\_ (State) \_\_\_\_\_ (Zip Code) \_\_\_\_\_  
New Street Address (if different from mailing address) \_\_\_\_\_

8. On the following lines, list all persons living in your home. All columns must be answered for each person.

First Name	Last Name	Social Security Number	Sex M/F	Relation To You	Birthdate Mo/Day/Yr	Does this Person Receive AFDC? (circle one)	Highest School Grade Completed	Complete for All Children  'If school is not in session, base your answers on the child's attendance during last session.			
				Self		Yes No					
				Spouse		Yes No		Attending School Regularly	Name and Address of School	Type of School	Expected Date of Completion
						Yes No		Yes No	-----		
						Yes No		Yes No	-----		
						Yes No		Yes No	-----		
						Yes No		Yes No	-----		
						Yes No		Yes No	-----		
						Yes No		Yes No	-----		
						Yes No		Yes No	-----		
						Yes No		Yes No	-----		

9. Are you or anyone living in Your home pregnant? Yes [ ] No [ ]

Name \_\_\_\_\_

Expected Delivery Date \_\_\_\_\_

Name \_\_\_\_\_

Expected Delivery Date \_\_\_\_\_

10. Is anyone in your home receiving Food Stamps? Yes [ ] No [ ] If yes, names \_\_\_\_\_



11. Complete the questions below for each person under age 19 for whom you want to receive assistance.

Child's Name	Name of Parent	Is Parent in Home? (circle 'one)	Is Parent Disabled? (circle one)	Is Parent Unemployed? (circle one)	Is Parent Deceased? (circle one)	Is Parent In Hospital or Prison? (circle one)	Absent Parent's Address	Date Parent Left Home
	Father:	Yes No	Yes No	Yes No	Yes No	Yes No		
	Mother:	Yes No	Yes No	Yes No	Yes No	Yes No		
	Father:	Yes No	Yes No	Yes No	Yes No	Yes No		
	Mother:	Yes No	Yes No	Yes No	Yes No	Yes No		
	Father:	Yes No	Yes No	Yes No	Yes No	Yes No		
	Mother:	Yes No	Yes No	Yes No	Yes No	Yes No		
	Father:	Yes No	Yes No	Yes No	Yes No	Yes No		
	Mother:	Yes No	Yes No	Yes No	Yes No	Yes No		
	Father:	Yes No	Yes No	Yes No	Yes No	Yes No		
	Mother:	Yes No	Yes No	Yes No	Yes No	Yes No		

Answer the following questions with complete information about your resources.

12. Do you, your spouse, or children own or are any of you buying the home in which you live? Yes [ ] No [ ]

13. Do you, your spouse, or children own or have an interest in real property (land or buildings) other than where you live? Yes [ ] No [ ] If yes, complete the following:

Type of Property	Assessed Value	Amount Owed	Income from Property	Monthly	Yearly	Who receives this income?	Is property for sale?
	\$	\$	\$				Yes [ ] No [ ]
	\$	\$	\$				Yes [ ] No [ ]
	\$	\$	\$				Yes [ ] No [ ]

If this property is being offered for sale, bring proof such as a newspaper ad, real estate listing, etc., to your worker with this form.

14. Did you, your spouse, or children buy, trade, sell, or give away any property or assets within the past 24 months?

Yes ☐ No ☐ If yes, complete information below:

Type of Asset or Property Bought, Traded, Sold, or Given Away	Date of Transfer Assessed Value	Who Received this Property	Amount Owed on Property Transferred	Cost of Transferring	Amount Paid or Received
	\$		\$	\$	\$
	\$		\$	\$	\$

You will be expected to provide documents to verify the transfer of any property or assets listed.

15. Circle either "yes" or "no" if you, your spouse, or children have any of the following assets. If "yes", complete the remaining columns. Under "other items", list items worth more than \$50, such as, jewelry, burial plots, tools, etc. You will be expected to provide verification of any assets listed.

Type of Money or Savings	Circle One	Amount	Name of Bank or Location of Savings	Who has this?
Checking Account	Yes No	\$		
Savings Account	Yes No	\$		
Certificates of Deposit, Stocks, Savings Bonds, or Other Bonds	Yes No	\$		
Other Cash Not Listed Above	Yes No	\$		
Other Savings or Trust Funds	Yes No	\$		
Other items: _____	Yes No	\$		
Other items: _____	Yes No	\$		
Other items: _____	Yes No	\$		

• Explain Savings or Trust Funds

16. Do you, your spouse, or children own or are you buying a motor vehicle? Yes ☐ No ☐

If yes, complete the following:

Owner's Name	Type (Car, Truck, Boat, Camper, etc.)	Year	Make (Ford, GMC, etc.)	Model (Escort, ½ ton, etc.)	Body Style (2-dr. sedan, pickup, etc.)	Value
						Amount Owed
						\$
						\$
						\$
						\$

Is any vehicle listed used to obtain medical treatment? Yes ☐ No ☐

Is any vehicle listed specifically equipped for use by a handicapped household member? Yes ☐ No ☐

Is any vehicle listed used for self-employment? Yes ☐ No ☐

17. Is anyone awaiting settlement from an accident? Yes ☐ No ☐ If no, skip to item 18. If yes, complete the following:

a. Date of accident \_\_\_\_\_ b. Person involved \_\_\_\_\_

c. Type of accident:

☐ Employment Related

Employer's Name and Address \_\_\_\_\_

Have you applied for Workmen's Compensation? Yes ☐ No ☐ If yes, when? \_\_\_\_\_ Where? \_\_\_\_\_

☐ Automobile

Your Insurance Company Name and Address \_\_\_\_\_ Policy No. \_\_\_\_\_

Other Party's insurance Company Name and Address \_\_\_\_\_ Policy No. \_\_\_\_\_

Other Party's Name and Address \_\_\_\_\_

18. Do you] your spouse, or children own or are you covered by burial or life insurance policies? Yes ☐ No ☐

Do you, your spouse, or children have a prepaid burial fund? Yes ☐ No ☐ If yes to either question, complete the following:

Owner of Policy or Fund	Persons Covered	Name of Bank, Funeral Home or Insurance Co.	Policy No. and Face Value	Value if Cashed In and Amount of Loan Against Policy	Amount of Fund
			----- \$	----- \$	\$
			----- \$	----- \$	\$
			----- \$	----- \$	\$
			----- \$	----- \$	\$

You will be expected to present verification of any policies or funds listed.

19. Are you, your spouse, or children covered by any of the following types of hospital or health insurance?

Insurance Types and Letter Codes:

Yes No

☐ ☐ None. If "Yes", skip to item 20 ....M

☐ ☐ Part A Medicare Only .....A

☐ ☐ Part B Medicare Only. ....B

☐ ☐ Both Parts A and B Medicare.....C

☐ ☐ Blue Cross/Blue Shield. ....D

Yes No

☐ ☐ Blue Cross/Blue Shield -

Major Medical .....E

☐ ☐ Private Medical Insurance

Specify .....F

☐ ☐ Champus .....G

Yes No

☐ ☐ Health Maintenance (HMO) .....H

☐ ☐ Absent Parent's Insurance .....L

☐ ☐ United Mine Workers .....N

☐ ☐ Black Lung .....P

☐ ☐ Other .....J

If yes to any of the above, complete the following. Enter the appropriate letter code to indicate type of insurance and complete all remaining columns. Bring policy to your worker.

Name and Address of Insurance Company or HMO	Type (Letter Code)	Policy Number Name of Insurance Agency	Amt. of Mo. Payment	Who pays this premium?	Name of Persons Covered by Policy
			\$		
			\$		
			\$		
			\$		

20. Have you or your family received any medical bills in the last 3 months? Yes ☐ No ☐

If yes, bring these bills to your worker with this form.

The following sections relate to income and must be completed for you, your children, spouse and parent living in the home. You must indicate either "yes" or "no" for each type of income shown. You will be expected to present verification of income. Verification may be actual checks, wage stubs, award letters, etc. If you are an alien, information is also required regarding income of your sponsor.

21. Does any person in your home have any of the following types of unearned income?

income Types and Letter Codes:

Yes No

☐ ☐ ☐ Social Security (Green Check) .....A.  
☐ ☐ ☐ Supplemental Security Income (Gold Check) .....B  
☐ ☐ ☐ Veteran's Benefits. ....C  
☐ ☐ ☐ Railroad Retirement .....D  
☐ ☐ ☐ Unemployment insurance .....E  
☐ ☐ ☐ Military Allotment .....F  
☐ ☐ ☐ Workman's Compensation. ....G  
☐ ☐ ☐ Black Lung Benefits .....H

Yes No

☐ ☐ ☐ Oil, Gas, Coal or Other Leases,  
or Mineral Rights .....I  
☐ ☐ ☐ Cash Rent From Land .....J  
☐ ☐ ☐ Rental or Lease Income  
(Including Farm Land or Crops).....K  
☐ ☐ ☐ Money From Friends or Relatives  
(including Contributions or Cash Gifts) .....L  
☐ ☐ ☐ Other (Specify) .....M

if yes to any of the above, enter the name of each person receiving income Enter the appropriate letter code to indicate the type of income received, and complete all remaining columns.

Person Receiving income	Type of income (Letter Code)	Amount Received Last Month	Amount Received This Month	Amount Expected Next Month	How Often Received (Monthly, Weekly, etc.)
		\$	\$	\$	
		\$	\$	\$	
		\$	\$	\$	
		\$	\$	\$	
		\$	\$	\$	

22. Have you ever received money from an absent parent? Yes ☐ No ☐ If yes, complete the following to show amounts received this month and the 3 months before this month:

Name of Absent Parent	Names of Children	Amount Received This Month	Amount Received _____, 19____	Amount Received _____, 19____	Amount Received _____, 19____
		\$	\$	\$	\$
		\$	\$	\$	\$
		\$	\$	\$	\$

23. Does anyone pay any bills for you or provide for any of your expenses (e.g., food, clothing, shelter, utilities, etc.)?

Yes ☐ No ☐ If yes, complete the following:

Type of Bill or Expense Provided	Amount Paid	How Often Paid	Date Last Paid	Who Pays Bill or Provides for this Expense (Name and Address)
	\$			
	\$			
	\$			

24. Are you, your spouse, parents living in your home, and/or children now employed? Yes ☐ No ☐ Have any of you been employed in the past? Yes ☐ No ☐ If yes to either of these questions, complete the following:

Name of Employer or Person for Whom Worked	Person Employed	Working Now? (circle one)	Employed From	Last Date Paid
		Yes No	_____ to _____	
		Yes No	_____ to _____	
		Yes No	_____ to _____	

25. Does any person in your home have any of the following types of earned income?

Income Types and Letter Codes:

Yes No

☐ ☐ ☐ ☐ Employment (full-time, part-time, odd-jobs, etc.) ..... A

☐ ☐ ☐ Training Allowances. .... B

Yes No

☐ ☐ ☐ ☐ Roomers or Boarders ..... C

☐ ☐ ☐ ☐ Rental Property ..... D

Yes No

☐ ☐ ☐ ☐ Farm (crops, produce, tobacco base, livestock, ASCS) .....

☐ ☐ ☐ ☐ Other (Specify) .....

if yes to any of the above, enter the name of each Person receiving income. Enter the appropriate letter code to indicate the type of income received, and complete all remaining columns. Under "Gross Earnings" enter the amount of earnings before any deductions are made.

Person Receiving Income	Type of Income (Letter Code)	Gross Earnings Last Month	Gross Earnings This Month	How Often Paid (monthly, weekly, etc.)	Day of Week Paid	Tips Received (circle one)
		\$	\$			Yes No
		\$	\$			Yes No
		\$	\$			Yes No
		\$	\$			Yes No

26. Is there a stepparent in Your home? Yes ☐ No ☐

Are you under age 18, and living with Your parent or legal guardian? Yes ☐ No ☐

If no to BOTH questions, skip to item 27. If yes to either question complete the following:

a. Does a parent, stepparent or legal guardian with whom you live pay child support for children not in the home?

yes ☐ No ☐ If yes, name of person who pays \_\_\_\_\_ How much \$ \_\_\_\_\_

How often \_\_\_\_\_

b. Does a parent, stepparent or legal guardian with whom you live pay alimony? Yes ☐ No ☐ If yes, name of person who pays \_\_\_\_\_

How much? \_\_\_\_\_ How often \_\_\_\_\_

c. Does a parent, stepparent or legal guardian with whom you live claim children in your home as dependents for federal income tax purposes? Yes ☐ No ☐ If yes, names

of children claimed \_\_\_\_\_

d. Does a parent, stepparent or legal guardian with whom you live claim adult relatives in the home, other than you, for federal income tax purposes? Yes ☐ No ☐ If yes,

names of adult relatives claimed \_\_\_\_\_

27. a. Do you, or a minor parent (parent under age 18) living in your home, attend school or training? Yes ☐ No ☐

If yes, complete the following:

Name \_\_\_\_\_ No. of Hours \_\_\_\_\_ Name and Address of School \_\_\_\_\_

Name \_\_\_\_\_ No. of Hours \_\_\_\_\_ Name and Address of School \_\_\_\_\_

b. Are you, or a minor parent (parent under age 18) living in your home, employed? Yes ☐ No ☐

If yes, complete the following:

Name \_\_\_\_\_ Hours Worked Per Week \_\_\_\_\_

Name' \_\_\_\_\_ Hours Worked Per Week \_\_\_\_\_

c. Do you, or a minor Parent (parent under age 18) in your home, have to pay for care of any child or adult who is unable to work, so that the Person paying may continue to work or attend school? Yes ☐ No ☐

If you answered yes, complete the chart below:

Name and Address of Person or Agency Providing Care	Phone Number	Relation to You	Name and Age of Person Receiving Care	Amount Paid	How Often
				\$	
				\$	

28. Have there been or do you expect any changes in the following areas: Someone starting or quitting work; changing jobs; changing a last name; getting married; starting or quitting school or training? Yes ☐ No ☐ If yes,

Who \_\_\_\_\_ Change \_\_\_\_\_ When \_\_\_\_\_

Who \_\_\_\_\_ Change \_\_\_\_\_ When \_\_\_\_\_

After completing the form, it is a good idea to read it over to make sure you have answered every question. If you are not sure about some of your answers, talk to Your worker about them. Also, read your appointment letter carefully and bring with you any other papers your worker has requested when you come into the office.

29. I understand that during my interview, my worker will assist me in applying for a Social Security Number for anyone for whom I request assistance who does not already have a Social Security card. The Social Security act requires that all recipients of assistance be identified by such a number. Under that law and federal regulations, the Department cannot make a payment or provide medical assistance for any individual who refuses to apply for a number.

I understand that Social Security numbers will be used for various state and federal matches through the Income and Eligibility Verification System (IEVS). These matches include, but are not limited to, Social Security, IRS, SSI, wage records, unemployment insurance, and other matches as provided for under the authority of IEVS. This information may be verified through collateral contacts when discrepancies are found. Information provided under IEVS, after verification, may affect eligibility for and amount of benefits. This information will be disclosed to other agencies only as permitted by law.

I understand that in accepting Aid to Families with Dependent Children (AFDC), I assign all support rights for children for whom I receive AFDC to the Cabinet for Human Resources, Department for Social Insurance.

I understand that in accepting Medical Assistance, I assign my rights to third party payments from any source, including hospital or health insurance policies, to the Cabinet for Human Resources, Department for Social Insurance. I further understand that if I refuse to assign my rights to third party payments to the Cabinet for Human Resources, Department for Social Insurance, I and the members of my case will be ineligible to receive a check or medical card.

I understand that when I obtain medical services with a Medical Assistance card issued to me I am responsible for notifying the medical provider of any hospital or health insurance policies covering me or any members of my case.

I agree to reimburse the Medical Assistance Program for services received which are later covered by insurance settlements or payments.

I understand that I, or a member of my case, may be required to participate in the Job Opportunities and Basic Skills (JOBS) Training Program or I, or a member of my case, may volunteer to participate in JOBS at anytime.

I understand that I may receive help in paying certain expenses such as child care and transportation while I am attending a school or training program or while participating in the JOBS program.

30. I certify that the information provided by me in this statement is correct and true to the best of my knowledge and give my consent to the Department for Social Insurance to make any necessary contacts to verify statements.

31. I declare under penalty of perjury that all Persons for whom application is made are U.S. citizens or are admitted under an approved alien status.

I understand that if I give false information, withhold information, or fail to report changes within 10 days, I may be, subject to prosecution for fraud.

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Date Signed)

\_\_\_\_\_  
(Signature of Spouse1)

\_\_\_\_\_  
(Date Signed)

If signed, by mark:

\_\_\_\_\_  
(Signature Worker)

\_\_\_\_\_  
(Date Signed)

\_\_\_\_\_  
(Signature of Witness)

\_\_\_\_\_  
(Date Signed)



COMMONWEALTH OF KENTUCKY  
Cabinet for Human Resources  
Department for Social Insurance

MEDICAL ASSISTANCE APPLICATION FOR PREGNANT WOMEN AND CHILDREN

AGENCY USE ONLY

AGENCYUSE ONLY

1. ☐ Application/Reapplication  
☐ Reinvestigation ☐ Reinstatement

2. Co./Case Number \_\_\_\_\_  
Date \_\_\_\_\_ ☐ Home ☐ Office

COMPLETE THIS APPLICATION ONLY IF A PREGNANT WOMAN OR CHILD LIVES IN THE HOME

SECTION I - APPLICANT INFORMATION

3. Applicant Name \_\_\_\_\_ ☐ Applicant ☐ Oth  
(Last) (First) (M.I.) (Phone Number)
4. Mailing Address \_\_\_\_\_  
(Street, P.O. Box, etc.) (City) (State) (Zip Code)
5. Residence (if different from mailing address) \_\_\_\_\_
6. Directions to Residence \_\_\_\_\_
7. Have you or anyone else in your household previously applied for/received assistance? ☐ Yes ☐ No  
If yes, who? \_\_\_\_\_ When? \_\_\_\_\_ Case Number \_\_\_\_\_  
Where? \_\_\_\_\_
8. Other Program Status: ☐ AFDC ☐ MA Case Name(s)/Number(s) \_\_\_\_\_  
☐ Food Stamps Case Name/Number \_\_\_\_\_
9. If not currently receiving Food Stamps, have you applied? ☐ Yes Date \_\_\_\_\_ ☐ No  
If no, are you interested in applying? ☐ Yes ☐ No

SECTION II - MEMBER INFORMATION (List all household members.)

10. Name	11.	12.	13.	14.	15.	16.	17.	18.	*19.
(Last) (First) (M.I.)	Race	Sex	Citizen/ Alien Number	Date of Birth	Marriage/ Relation	Social Security Number	Grade Level Completed	Health Ins. Yes/No	Pregna Yes/N

\*If yes, Due Date

20. Has the Pregnant woman and/or child(ren) had medical treatment in the past three months? ☐ Yes ☐ No

SECTION III - FINANCIAL INFORMATION

21. List the gross income (before any deductions) of you, your spouse, and children living with you. If you are under age 21 and live with your parent(s), list parental income. **EXAMPLES OF INCOME:** wages, salaries, tips, child support, unemployment compensation, Social Security, Veterans benefits, contributions from friends or relatives, interest, etc.

Member	Source	Amount	How Often Received?	Member	Source	Amount	How Ofte Received
		\$				\$	
		\$				\$	
		\$				\$	

22. If you are working, amount paid for child care \$ \_\_\_\_\_ wk./mo.

23. If you or Your spouse are not currently employed, complete the following:

Name	Date of Last Employment	Name of Employer	Type of Employer

I understand that during my interview, **my** worker will assist me in applying for a Social Security Number for anyone whom I request assistance who does not already have a Social Security card. The Social Security Act requires that recipients of assistance be identified by such a number. Under that law and federal regulations, the Department **ca** make a payment or provide medical assistance for any individual who refused to apply for a number.

I understand that Social Security Numbers **will** be used for various state and federal matches through the Income and Eligibility Verification System (IEVS). These matches include, but are not limited to, Social Security, IRS, SSI, wage records, unemployment insurance, and **other** matches as provided for under the authority of **IEVS**. This information may be verified through collateral contacts when discrepancies are found. Information provided under **IEVS**, after verification, **may** affect eligibility and result in termination of benefits. This information will be disclosed to other agencies only **as** permitted by law.

I understand that in accepting **Medical** Assistance, I **assign** my rights to third party payments **from** any source, including hospital or health insurance policies, to the Cabinet for Human Resources, **Department** for Social Insurance. I further understand that if I refuse to assign **my** rights to third party payments to the Cabinet for Human Resources, Department for Social Insurance, I will be ineligible to receive a medical card; however, the other members of my family will remain eligible provided that all other eligibility requirements are met.

I understand that when I obtain medical services with a Medical Assistance card issued to me I am responsible for notifying the medical provider of any hospital or health insurance policies covering **me** or any members of **my** case.

I agree to reimburse the Medical Assistance Program for services received which are later covered by insurance settlements or payments.

I certify that the information provided by **me** in this **statement** is correct and true to the best of my knowledge and give my consent to the Department for Social Insurance to make any necessary contacts to verify statements.

I declare under penalty of perjury that all persons **for whom** application is made are U.S. citizens or **are** admitted under an approved alien status.

I understand that if I give false information, withhold information, or fail to report changes within ten (10) days, I may be subject to prosecution for fraud.

If signed by a mark (X):

(Signature)

(Date)

(Signature of Witness)

(Date)

#### AGENCY USE ONLY

#### DETERMINATION/REDETERMINATION OF ELIGIBILITY FOR PREGNANT WOMEN AND CHILDREN

Other Payee \_\_\_\_\_ [ ] Committee [ ] President  
(Name) (Address)

Other Case(s) in Home \_\_\_\_\_  
(C, MA, FS) (Name) (Number) (Name) (Number)

Check of **IMS** Programs: Concurrent Receipt? [ ] Yes [ ] No If yes, explain \_\_\_\_\_

Inactive case pulled \_\_\_\_\_  
and old case number used? [ ] Yes [ ] No If no, explain \_\_\_\_\_

I. **TECHNICAL** ELIGIBILITY: To determine technical eligibility, evaluate responses to questions 1 thru 19 by completing the following:

Name of Pregnant Women and Children	A. Pregnancy Verified	B. Enumeration Requirement	C. Residence/ Alien Status	REMARKS
	Yes 'No 'N/A	Yes 'No	Yes 'No	
	! !	!	!	
	! !	!	!	
	! !	!	!	
	! !	!	!	

IF APPLICATION IS BEING MADE FOR **CHILD(REN)** DEPRIVED OF PARENTAL SUPPORT DUE TO VOLUNTARY ABSENCE, COMPLETE ITEM D.

D. Medical Support	Yes 'No	REMARKS
1. Medical Support Enforcement Required? (If no, skip to item 7; if yes, complete PA-125 series)	!	
2. If yes, client cooperating? (If yes to both 1 and 2, skip to section 11.)	!	
3. If not cooperating, "good cause" claim filed? (Enter date filed in REMARKS.)	!	
4. Determination made? (If yes, enter date in REMARKS; if no, explain.)	!	
5. "Good Cause" exists?	!	
6. Claim Reviewed:	!	
No change.....		
"Good Cause" no longer exists.....	!	
7. Nonassistance child support services requested?		

## I. TECHNICAL ELIGIBILITY (continued)

E. Health Insurance Reported?	Yes	No	REMARKS
1. Client questioned?			
2. Statements in doubt or inconsistent?			

(If health insurance initially reported or changed, complete form PA-40)

## II. INCOME ELIGIBILITY - To determine income eligibility, evaluate responses to question 20 and 21 by completing the following:

A. UNEARNED INCOME reported?	Yes	No	REMARKS/COMPUTATIONS
If unearned income, complete the following:			
Type.	Member(s)	Verification	Amount
			\$
			\$
			\$
			\$

B. EARNED INCOME reported?	Yes	No
If earned income, complete the following:		
Type	Member(s)	Verification
		Amount
		\$
		\$
		\$
		\$

C. DEPENDENT CARE requested as work expense?	Yes	No
If yes, enter name/address of provider _____		
Phone No. _____ Verified Amount \$ _____		

D. INCOME DEDUCTIONS appropriate?	Yes	No
1. Parent(s)/Child(ren) standard deduction		\$
2. Stepparent standard deduction		\$
3. Self employment/farm income allowable costs		\$

E. INCOME ELIGIBILITY SUMMARY	Yes	No
1. Pending income reported?		
2. Client questioned?		
3. Statements in doubt or inconsistent?		
4. Spot checks required? (If yes, enter factor(s) and date(s) in Section III.)		

III. ELIGIBILITY DETERMINATION

A. Technical Eligibility Met?  
(If no, explain in REMARKS)

YES	NO

REMARKS

B. Financial Eligibility Met?

YES. [ ]

Countable Income .....

Appropriate Poverty Level MA Scale =

Result . . . . .

If excess exists, explore eligibility in prior 3 months.

IV. SPOT CHECK ALERT

Member \_\_\_\_\_ Factor \_\_\_\_\_ Month \_\_\_\_\_

Member \_\_\_\_\_ Factor \_\_\_\_\_ Month \_\_\_\_\_

V. CASE DECISION AND ACTION CHECKLIST

[ ] Approval, \*HA effective date \_\_\_\_\_  
 [ ] Continued eligible  
 [ ] Denial  
 [ ] Discontinuance, Effective date \_\_\_\_\_

[ ] PAFS-116	[ ] PA-125.1	[ ] PA-3
[ ] PAFS-116, Sup. A	[ ] CS-333	[ ] MA-105
[ ] PA-13	[ ] ICS-333.1	[ ] PAFS-2
[ ] PA-62	[ ] PA-121	[ ] SS-5
[ ] PA-30A	[ ] PA-121.1	[ ] PAFS-35
[ ] PA-31	[ ] PA-127	[ ] PA-40
[ ] PA-31A	[ ] PA-321	[ ] PA-66
[ ] PA-125 Series	[ ] PAFS-628	[ ] PAF

Explain . \_\_\_\_\_

\*If less than 3 months retroactive coverage, explain.

Explained:

[ ] MA eligibility coverage/KenPAC  
 [ ] Retroactive MA coverage  
 [ ] Medicaid is payor of last resort  
 [ ] Third Party Liability  
 [ ] Clients rights/obligations

Standard of Promptness Met? [ ] Yes [ ] No

If no, reason and method used to update application:

Worker's Signature \_\_\_\_\_ Date \_\_\_\_\_

Concurred by \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

COMMONWEALTH OF KENTUCKY  
Cabinet for Human Resources  
Department for Social Insurance

APPLICATION/REINVESTIGATION FOR "U" AND "P" MEDICAL ASSISTANCE

Date \_\_\_\_\_  
Place: ☐ Home ☐ Office ☐ Facility

Case No. \_\_\_\_\_

☐ (Co.) ☐ (Prg.) (Case No.)  
☐ Investigation ☐ New Application  
☐ Reinvestigation ☐ Reinstate within  
10 Days of Disc.  
☐ Previously Received

☐ Foster Care  
☐ Subsidized Adoption  
☐ Child in Psychiatric Facility

1. Name \_\_\_\_\_  
(Last) (First) (M.I.)

Alias \_\_\_\_\_  
(Last) (First) (M.I.)

2. Social Security Number \_\_\_\_\_ Verified: ☐ Yes ☐ No  
If No, Date SS-5 Sent \_\_\_\_\_

3. Sex: ☐ 1-Male ☐ 2-Female

4. Birthdate \_\_\_\_\_ Age \_ \_ 5. Race: ☐ 4-White ☐ 6-Asian, Asian American, Pac. Islander ☐ 7-American Indian, Alaskan Native  
( ☐ 5-Black ☐ 7-Hispanic

5. U.S. Citizen: ☐ Yes ☐ No If No, Alien Status \_\_\_\_\_ INS Document \_\_\_\_\_

☐ Home/Facility \_\_\_\_\_ ☐ Approved ☐ Not Approved

☐ Psy. Facility \_\_\_\_\_ ☐ Licensed ☐ Unlicensed

Admission Date \_\_\_\_\_ Physician Statement ☐ Yes ☐ No Projected Length of Stay \_\_\_\_\_  
Date

Address \_\_\_\_\_  
(Street) (City) (County) (State) (Zip Code) (Phone Number)

Ky. Resident: ☐ Yes ☐ No

Previous Placement \_\_\_\_\_

Responsible Agency \_\_\_\_\_ Type of Commitment \_\_\_\_\_

DSS Case Number \_\_\_\_\_ 12. Date of Removal \_\_\_\_\_ Placement \_\_\_\_\_

13. Resources:                      Type                      Amount

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Verification \_\_\_\_\_

Within Limits? [ ] Yes [ ] No, Reason \_\_\_\_\_

14. Unearned  
Income:                      T   y   p   e   G                      r   M   o   n   t   h   l   y   s   s

Verification \_\_\_\_\_

Total Countable Unearned \_\_\_\_\_

1 Earned  
Income.                      Type                      Monthly Gross

Verification \_\_\_\_\_

Total Countable Gross Earned \_\_\_\_\_

Work Expense Standard \_\_\_\_\_

Total Countable Earned \_\_\_\_\_

16. Medical Expenses

- a. List all health insurance policies, policy numbers, type of coverage and premium(s) of child. Indicate how often premium(s) is paid and who pays the premium(s).

\_\_\_\_\_

\_\_\_\_\_

- b. List other recognized medical expenses.

\_\_\_\_\_

\_\_\_\_\_

17. I certify all entries are correct and true to the best of my knowledge and belief. I understand this information will be used to determine eligibility for benefits from the Department for Social Insurance. I understand if I give false information or withhold information in order to receive assistance, I may be subject to prosecution for fraud. I understand I have the right to request a Fair Hearing before an impartial hearing officer if I am dissatisfied with any agency action. I understand that Social Security numbers will be used for various state and federal matches through the Income and Eligibility Verification System (IEVS). These matches include, but are not limited to, Social Security, IRS, SSI, wage records, unemployment insurance, and other matches as provided for under the authority of IEVS. The information may be verified through collateral contacts when discrepancies are found. Information provided under IEVS, after verification, may affect **eligibility** for and amount of benefits. This information will be disclosed to other agencies only as permitted by law. I understand that in accepting Medical Assistance, I assign my rights to third party payments from any source, including hospital or health insurance policies, and am willing to cooperate with the Cabinet for Human Resources, Department for Social Insurance. I further understand that if I refuse to assign my rights to third party payments to the Cabinet for Human Resources, Department for Social Insurance, the case member will be ineligible to receive a medical card. I understand that when I obtain medical services with a Medical Assistance card issued to the case member, I am responsible for notifying the medical provider of any hospital or health insurance policies covering the case member. I agree to reimburse the Medical Assistance Program for services received which are later covered by insurance settlements or payments. I further give my consent to the Department for Social Insurance' to make any necessary contacts to verify my statements or gain additional pertinent information.

I declare under penalty of perjury that all persons for whom application is made are U.S. citizens or are admitted under an approved alien status.

Signature \_\_\_\_\_ Date Signed \_\_\_\_\_ Ph. No. \_\_\_\_\_

Address \_\_\_\_\_

18. CHILD IN FOSTER CARE/SUBSIDIZED ADOPTION

Total Countable Unearned... \$ \_\_\_\_\_

☐ Deficit, Eligible

Total Countable Earned....: \$+ \_\_\_\_\_

Total Countable..... \$ \_\_\_\_\_

☐ Excess, Spend Down Determined

MA Scale for One..... \$ - \_\_\_\_\_

Quarter(s) Considered \_\_\_\_\_ to \_\_\_\_\_ to \_\_\_\_\_

Deficit/Excess ..... \$ \_\_\_\_\_

Quarterly Excess..... \$ \_\_\_\_\_

19. CHILD IN PSYCHIATRIC FACILITY

Psy. Facility Contacted \_\_\_\_\_

Current Patient Status ☐ Yes ☐ No

Date \_\_\_\_\_

## Step I

1. Child's Countable Income \$ \_\_\_\_\_

2. Parent's Countable Income,  
If Appropriate.....\$ \_\_\_\_\_3. Less MA Scale for  
Appropriate Family Size...\$ - \_\_\_\_\_

\$ \_\_\_\_\_

4. Less Recognized  
Medical Expenses..... \$- \_\_\_\_\_

\$ \_\_\_\_\_

Less Mo. Private Pay.... \$- \_\_\_\_\_

5. No Excess. Complete

Step II ..... \$ \_\_\_\_\_

## Step II

1. Child's Gross Income..... \$ \_\_\_\_\_

2. Plus Excess Income of Parent(s),  
If Appropriate (Gross Income/Net  
Profit Less MA Scale For Appro-  
priate Family Size)..... \_\_\_\_\_

3. Less Personal Needs Allowance.. \$ -40 \_\_\_\_\_

\$ \_\_\_\_\_

4. Less Increased Personal Needs.. \$- \_\_\_\_\_

Allowance, If Appropriate..... \$ \_\_\_\_\_

5. Less Recognized  
Medical Expenses..... \_\_\_\_\_6. Plus Third Party Payment Paid  
Directly To Facility For Cost  
of Care..... \$ \_\_\_\_\_

7. Child's Liability..... \$ \_\_\_\_\_

0. DECISION: ☐ Approved Effective \_\_\_\_\_ If less than 3 months retroactive MA coverage, explain \_\_\_\_\_☐ Continued Eligible☐ Denied ☐ Discontinued Effective \_\_\_\_\_ Reason for negative action \_\_\_\_\_FORMS CHECKLIST:☐ PAFS-2  
☐ MA-105  
☐ PAFS-116☐ PAFS-628  
☐ 1PA-3  
☐ PA-8  
☐ PA-13  
☐ PA-31  
☐ PA-31A☐ PA-40  
☐ PA-62  
☐ DSS-111A☐ DSS-114  
☐ DSS-125  
☐ Commitment Documents/  
Adoption Agreement☐ L01  
☐ MAP-552  
☐ SS-5☐ SS-10  
☐ SSA-5028COMMENTS:Stand of Promptness Met: ☐ Yes ☐ No, Reason \_\_\_\_\_

Worker Signature \_\_\_\_\_

Date \_\_\_\_\_

Supervisor Signature \_\_\_\_\_

**KAMES-INTEGRATION APPLICATION**

**PART I.**

(J) Assigned Caseload: \_\_\_\_\_ (J) Date of Application: \_\_\_\_\_ (J) Caseworker: \_\_\_\_\_  
(I) Program Applying For: \_\_\_\_\_ (If State Supp or Pass Through, complete supp. 1; If Foster Care, complete Supp. K)  
(I) Applying for Self? \_\_\_\_\_  
(J) Case Name: \_\_\_\_\_ (J) Your SSN: \_\_\_\_\_  
(J) Home Address: \_\_\_\_\_  
(J) City/State/Zip: \_\_\_\_\_ (J) Phone: - - -  
If your mailing address is different from your home address, what is it?  
(J) Mailing Address: \_\_\_\_\_  
(J) City/State/Zip: \_\_\_\_\_  
(F) Does the household have an authorized representative? \_\_\_\_\_  
(I) If IX, is person making application different from case name, or is there a 'protective payee? \_\_\_\_\_  
(If yes to either of the above questions, complete Supplement A)  
(J) Is anyone in your household on strike? \_\_\_\_\_ (If yes, complete a Supplement C, Part C)  
(J) Are all members of your household by definition homeless? \_\_\_\_\_  
(J) Is client/applicant a resident of Kentucky? \_\_\_\_\_ (J) County of Residence: \_\_\_\_\_  
(J) Residency verification source: \_\_\_\_\_ (J) Date: \_\_\_\_\_  
FOR: p - s - - - - -

**FS** applicants complete the following questions: If your household has little or no income or resources you may be able to receive food stamps within a few, days. Please answer these questions to help us decide if you need food stamps right away.

\_\_\_\_\_ How much do the members of your household have in cash and savings?  
\_\_\_\_\_ What is the total gross income for the month for everyone in your household?  
\_\_\_\_\_ Is anyone in your household a migrant or seasonal farm worker?  
\_\_\_\_\_ If yes, is this household destitute?  
\_\_\_\_\_ Has every member of your household been approved for or now receive AFDC or SSI?  
\_\_\_\_\_ Do shelter expenses exceed gross income and liquid resources?

(The **FS** applicant must sign here if only part I is completed.)

The information I gave on this application is complete and true to the best of my knowledge. I understand if I give false information or do not report all of the information needed, I may be subject to prosecution for fraud. I understand that I shall complete an interview and provide any needed information or proof of eligibility before this application can be approved.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness if X: \_\_\_\_\_

All food stamp applications are considered without regard to race, color, age, sex, disability, religious creed, national origin or political belief.

You or someone you choose to represent you may request a fair hearing if you disagree with any action taken on your case or feel like you have been treated unfairly. The hearing can be requested by calling or going to the food stamp office or by writing a request and sending it to the office. At the hearing, you can be represented by anyone you choose.

Residents of public institutions, who apply for food stamps prior to their release from the institution, shall have eligibility for benefits determined beginning with the date they are released from the institution.



## PART II. HOUSEHOLD LEVEL INFORMATION

## A. HOUSEHOLD MEMBERS

List all people who live at this address. Enter a statute code under each program(s) requested; apply FS policy and IM standard filing unit/relative responsibility. For In, each "M" and "R" individual must have an ID Code entry.

First Name	MI	Last Name	SSN	Mult SSN?	Birthdate	Sex	FS	IM	ID Code	From	To
(J) _____	-	-	_____	-	-	-	-	-	-	_____	_____
(J) _____	-	-	_____	-	-	-	-	-	-	_____	_____
(J) _____	-	-	_____	-	-	-	-	-	-	_____	_____
(J) _____	-	-	_____	-	-	-	-	-	-	_____	_____
(J) _____	-	-	_____	-	-	-	-	-	-	_____	_____

(J) Household size verification source: \_\_\_\_\_ Date: \_\_\_\_\_

(J) Are there more? - - (If yes, complete Supp. C, Part A.) (For children and IM ID 61 in C, W, L, N, Y, I, P, or U cases, complete Supp. L.) (If any member has a boarder, status, complete Supp. C, Part D or E.) (Complete Supp. X, if these conditions are met: If IM ID is 40-42, 47-50, or 60, Pg. 1; If IM ID is 43, 56-58, Pg. 2; If IM ID is 44, Pg. 3; If IM ID is 45, Pg. 4; If IM ID is 46, 51, 53-55, Pg. 5; If IM ID is 52, Pg. 6.) (If FS Non-Member, complete supp. xx.)

## B. APPLICATION MEMBERS - IM applicants complete this section.

MEMBER NAME	SSN	ID CODE	HIGHEST GRADE	LAST JOB	AVG HRS PER WEEK CODE	WIC REFERRAL
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

(If more than 5 household members, complete Supplement C, Part B)

## C. GENERAL HOUSEHOLD INFORMATION

Please answer the following questions about you and your household.

- \_\_\_\_\_ (F) Does anyone eat in a communal dining facility?  
 \_\_\_\_\_ (F) Does anyone receive meals on wheels?  
 \_\_\_\_\_ (F) Does anyone use a food delivery service?  
 \_\_\_\_\_ (F) Is the household living in a certified Rehab Drug/Alcohol/Mental Health Center or a person defined as blind or disabled in an eligible group living arrangement?  
 \_\_\_\_\_ (F) If a group living arrangement, how many people live in this home?  
 \_\_\_\_\_ (F) Is anyone in your household a migrant or seasonal farmworker?  
 \_\_\_\_\_ (J) Does anyone in your household own a vehicle? (If yes complete Supplement E)  
 \_\_\_\_\_ (J) Does anyone receive income from self employment (non-farm and non-boarder)? (If yes, complete Supp. D, Part B.)  
 \_\_\_\_\_ (J) Does anyone receive income from rental property? (If yes, complete Supp. D, Part B.)  
 \_\_\_\_\_ (J) Does anyone receive income from self-employment (farm income)? (If yes, complete Supp. D, Part A.)  
 \_\_\_\_\_ (I) If yes, have farming activities ceased?  
 \_\_\_\_\_ (F) Is the household living in a center for abused spouses?  
 \_\_\_\_\_ (I) Is the household living in an emergency shelter? (If yes complete Supp. F.)  
 \_\_\_\_\_ (I) What banking institution(s) does your household use to cash checks?  
 \_\_\_\_\_ (I) Is the applicant eligibility test appropriate?  
 (FS Applicants must complete Supplement B.)

## PART III. MEMBER LEVEL INFORMATION

## GENERAL MEMBER INFORMATION

Please provide the following information for the head of the household. (If there are additional household members, complete a Supplement G. for each additional member.)

MEMBER #1:

\_\_\_\_\_ (SSN) \_\_\_\_\_ (First Name) (MI) (Last Name)

- \_\_\_\_\_ (J) If this person has no SSN, will this person apply for one?  
 \_\_\_\_\_ (J) Date of SS-5: \_\_\_\_\_ (J) Good Cause Date: \_\_\_\_\_  
 \_\_\_\_\_ (J) Is it "necessary" for anyone outside of the household to be paid to take care of this person (Dependent Care, not Medical Expense)?  
 \_\_\_\_\_ (J) What is the SSN of the member who pays for this care?  
 \_\_\_\_\_ (J) Amt Paid: \_\_\_\_\_ (J) Ver Amt: \_\_\_\_\_ (J) Ver Src: \_\_\_\_\_ (J) Date: \_\_\_\_\_  
 \_\_\_\_\_ (I) Is dependent care valid for an IM child over the age of 12?  
 \_\_\_\_\_ (F) Is this a joint application for SSI and food stamps?  
 \_\_\_\_\_ (J) Is this person providing care for a disabled person or child?  
 \_\_\_\_\_ (J) If yes and a child, what is the youngest child's birthdate?  
 \_\_\_\_\_ (I) If yes and a disabled person, does this person live with you?  
 \_\_\_\_\_ (I) If yes and a child, are you the parent or other relative?  
 \_\_\_\_\_ (F) Is adequate child care available?  
 \_\_\_\_\_ (F) Is this person JOBS or UIB registered?  
 \_\_\_\_\_ (F) Is this person verified unable to work?  
 \_\_\_\_\_ (F) Is this person in a drug addiction or alcohol treatment program?  
 \_\_\_\_\_ (F) Is this person working 30 hrs/wk or earnings/in-kind = 30 x min/wage?  
 \_\_\_\_\_ (F) Is this person in a job/training program or exempt wk reg for medical reasons?  
 \_\_\_\_\_ (J) Does this person live in an ineligible facility? If yes, FS IM

SAME FOR: . . . . .

It4 applicants complete the following questions:

\_\_\_\_\_ If not receiving food stamps, has this person applied?  
 \_\_\_\_\_ Is she pregnant? If yes, expected date of delivery? \_\_\_\_\_  
 \_\_\_\_\_ How many births are expected from this pregnancy? \_\_\_\_\_  
 \_\_\_\_\_ Verification Source: \_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ Is she in her postpartum period? If no longer pregnant, end date: \_\_\_\_\_  
 \_\_\_\_\_ Was she pregnant at the time of previous termination in Kentucky?  
 \_\_\_\_\_ Did she move out of state? Effective month of discontinuance: \_\_\_\_\_  
 \_\_\_\_\_ Is this person covered by health insurance? (If yes, complete **Supp.V**)  
 \_\_\_\_\_ Is this person married? If yes, is spouse living with this person? \_\_\_\_\_  
 \_\_\_\_\_ Is this person potentially eligible for RSDI, Railroad Retirement, Black  
 Lung, Veteran's Pension or Compensation, Workers **Comp**, **Unemp** Insurance, **Veter-**  
 an's Admin Improved Pension, or other pensions?  
 \_\_\_\_\_ If yes, has **this** person indicated they will apply for and comply with program  
**requirements?**  
 \_\_\_\_\_ Verification Source: \_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ Has this person complied with these **requirements?** Verif. Source: \_\_\_\_\_  
 \_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ Is this person potentially eligible for SSI? If yes, has this **person** ap-  
 plied? - - -  
 \_\_\_\_\_ Verif Source: \_\_\_\_\_ Date: \_\_\_\_\_

SAME FOR: \_\_\_\_\_

MEMBER #1: \_\_\_\_\_  
 (SSN) (First Name) (MI) (Last Name)

IM applicants please complete the following questions:

\_\_\_\_\_ Is this person attending school? (If yes, complete Supplement Y)  
 \_\_\_\_\_ If child, and leaving foster care placement when will this child enter the  
 household?  
 \_\_\_\_\_ Is this person in a long term care facility, a waiver program (HCBS, AIS/MR),  
 Hospice, or a child in an approved psychiatric facility? If yes, enter pro-  
 vider number(s): \_\_\_\_\_ (Complete Supp. J for each provider  
 number entered)  
 \_\_\_\_\_ If the child is in an approved psychiatric facility, will the child be absent  
 from the parents home for 30 days or more? Ver. Src: \_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ If the child is in an approved psychiatric facility, is the child in custody  
 of DSS?  
 \_\_\_\_\_ Ver. Src: \_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ Is child currently a patient? Date facility contacted: \_\_\_\_\_  
 \_\_\_\_\_ If a U application, was the child previously in an X case?  
 \_\_\_\_\_ Is this person receiving or conditionally enrolled in Medicare Part A?  
 \_\_\_\_\_ Ver. Src: \_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ Has this person lost Social Security 'due to substantial gainful activity  
 (SGA)?  
 \_\_\_\_\_ Ver. Src: \_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ End date of RSDI entitlement \_\_\_\_\_ Ver. Src. \_\_\_\_\_ Date: \_\_\_\_\_

SAME FOR: \_\_\_\_\_

CASEWORKER \_\_\_\_\_ DATE \_\_\_\_\_

PART V. FS RIGHTS, RESPONSIBILITIES AND SIGNATURE

**PENALTY WARNING:**

Anyone in your household who intentionally **breaks** any of the following rules may be stopped from receiving food stamps for 6 months the first time a rule **is** broken, 12 months the second time and permanently for the third time. The person may **also** be fined up to \$250,000, put in prison for up to 20 years or both, and subject to an additional **suspension** from the *Food* Stamp program of up to 18 months consecutive to the original suspension. The person may also be subject to being prosecuted under other applicable federal laws.

**THE RULES ARE:**

Do NOT give false information or hide information to get or continue to get food stamps.

Do NOT trade or sell food stamps or authorization **cards**.

Do NOT **use** food stamps to buy ineligible items, like alcoholic **drinks**, soap or **tobacco** products.

Do NOT use someone else's food stamps or authorization cards for your household.

**YOUR SIGNATURE:**

I understand the questions on this application. I have reviewed the entries made by the caseworker and certify under penalty of perjury that the information contained on my application for Food Stamps is true and correct. I understand that the information I have provided on the application including the **information** concerning citizenship and alien status is subject to verification by Federal, State and local officials to determine if **such** information is true. I understand that as an applicant for food stamps, I am required to provide a social security *number for everyone* who lives in *my* home. I understand that social security numbers will be used for various state and federal matches through the **Income** and Eligibility Verification System (**IEVS**). These matches include, but are not limited to, Social Security, IRS, **SSI**, Wage Records, Unemployment Insurance, and other matches as provided for under the authority of IEVS. This information may be verified through collateral contacts when discrepancies are found. Information provided under IEVS, after verification, may affect eligibility for and amount of benefits. This information will be **disclosed** to other agencies only as permitted by law. If any part of the information on this application is incorrect, I understand that food stamp benefits may be denied and that I may be subject to the criminal prosecution rules for knowingly providing incorrect information.

Your Signature \_\_\_\_\_ Today's Date \_\_\_\_\_

All food stamp applications are considered without regard to race, color, sex, age, disability, religious creed, national origin, or political belief.

You or your representative may request a fair hearing either orally or in writing if you disagree with any action taken on your case. Your case may be presented at the hearing by any person you choose.

**PART V. IM RIGHTS, RESPONSIBILITIES AND SIGNATURE PENALTY WARNING:**

I certify that the information provided by me in this statement **is** correct and true, the best of my knowledge and give **my** consent to the Department for Social Insurance to make any necessary contacts to **verify etatements** and to allow for the disclosure of **pertinent financial data**.

I understand that the Social Security Act requires that all recipients of assistance furnish and be identified by a Social Security Number and if an individual refuses to apply for a number, that the Department cannot make a payment or provide Medical **Assistance**. I understand that Social Security Numbers will be used for various State and Federal matches through the Income and Eligibility Verification System (IEVS). These matches include, but **are** not limited to Social Security, IRS, SSI, Wage Records, Unemployment Insurance, and other matches as provided under the authority of IEVS. This information may be verified through collateral contact when discrepancies are **found**. **Information provided under IEVS**, after verification, may affect eligibility for and amount of benefits. This information will be disclosed to other **agencies only** as permitted by law.

I understand that if I receive **Aid to Families with Dependent Children (AFDC)** or Medical Assistance (WA) for children whose parent(s) is voluntarily absent, I am **required to cooperate** in child/medical support activities. If I receive **AFDC** I must send all support payments to the Cabinet within 10 days of receipt. Failure to forward all payments may result in the loss of **AFDC** benefits, and procedures for collection will be started against me. I understand that in accepting Medical Assistance, I **assign my rights to** third party payments from any **source** to the Cabinet for Human Resources, Department for Social Insurance. **Refusal to cooperate** will cause the specified relative to be sanctioned. I understand that by obtaining a medical card, I am responsible for notifying the medical provider of any hospital or health insurance. I also agree to reimburse the Medical Assistance Program for services received which are later covered by **insurance** settlements or payments.

I agree to **select a doctor or clinic** participating in the **KenPAC** Medical Assistance Program. I understand **KenPAC** is a part of the Kentucky Medical Assistance Program provided on a **24-hour** basis and includes the following **services**: **Physician**; lab fees; hospital inpatient/outpatient services; home health; nurse anesthetists; primary care centers; ambulatory surgical center and **rural health centers**. I understand that I **must report** all changes in **circumstances and income** to my worker within 10 days from the day I become aware of the change.

I understand that **by receiving AFDC**, all members of my case are automatically registered with the Job Opportunity **Basic Skills Program (JOBS)**, established by Congress in 1988. If required to register for job services and seek employment, I will agree to cooperate with specified responsible agencies. I understand that all information will be used in the administration of the Medicaid Program.

I **declare** that all persons for whom application is made are U.S. Citizens or are admitted under approved alien status. I certify under penalty of perjury, the information, including citizenship or alien status, provided by me in this statement **is** correct and true to the best of my knowledge and give my **consent** to the Department for Social Insurance to **make any necessary contacts** to verify my statements.

I understand that if I give false information, withhold information or fail to report changes within 10 days, I may be subject to prosecution for fraud, reduction or loss of benefits, and I may be required to repay benefits I receive.

Your Signature: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Spouses Signature: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Witness, if signed with an X: \_\_\_\_\_

All applications for **assistance** are considered without regard to race, color, sex, disability, religious creed, national origin, or political belief. You or your representative may request a fair hearing either orally or in writing, if you disagree with any action taken in your case. Your case may be presented at the hearing by any person you choose.